An invitation to the Annual CPE Event for Alumni and Accounting Professionals at UTA on August 11, 2017

The Department of Accounting and the Accounting Advisory Board invite you to join us for the annual CPE event for UTA alumni and friends. We believe we are again offering a diverse program with exciting session facilitators where you can earn 8 CPE hours for a full-day attendance. You are also cordially invited to attend a networking happy hour after the sessions where you will have the opportunity to reconnect with alumni, friends, and faculty. This event attracts accounting professionals, both locally and state-wide, and will provide you an opportunity to network with accounting professionals in both the private and public sectors.

We will again host the CPE sessions in the E.H. Hereford University Center on the UTA campus, and the networking happy hour after the conclusion of the sessions.

The CPE event is offered free of charge to UTA alumni. However, we encourage alumni to consider making a donation that will support the UTA Department of Accounting Graduate Program Scholarship Fund. Those who are not UTA alumni are invited to attend for a registration fee of $100. The registration deadline is August 1, 2017.

On behalf of the Department of Accounting and the Accounting Advisory Board, we look forward to your participation in this event. Please feel free to send the CPE Day invitation to your friends and colleagues. Please register by August 1st to ensure your seat at this exciting event.

Thanks for helping us continue the success of this event!

CPE Level: Basic. No prerequisite and no advance preparation are required; all materials will be made available on the department’s website.

Please check the website at http://wweb.uta.edu/accounting/default.aspx?folder=CPEDay/2017&page=Welcome.html for presentations and speaker profiles that will be uploaded at they become available. Please download or print any presentations from the website that you wish to keep for reference; copies will not be provided the day of the event.

*****UPDATE*****

ONLINE REGISTRATION IS NOW AVAILABLE. PLEASE USE THIS LINK TO GO TO THE ENROLLMENT PAGE:

2017 CPE Event for Alumni and Accounting Professionals
Schedule of Sessions
August 11, 2017

Morning Registration and Breakfast
7:30-8:30 Rosebud

Welcoming Remarks
8:30-8:40 Rosebud

Morning Session:
Robert Kaplan, CPA, President, Dallas Federal Reserve
“White Collar Crime”
8:40-9:30 Rosebud
Kellie Fischer, CFO, Texas Ranger Baseball Club
9:40-10:30 Rosebud
Doug Renfro, President, Renfro Foods
“Financial Role in Building a Business from Local to Global”
10:40-11:30 Rosebud

Buffet Lunch & Luncheon Speakers
Jennifer Ho, Department Chair
“An Update on UTA Accounting Programs”
11:40 - 11:50 Bluebonnet
Sam Timothy, Chair, Accounting Advisory Board Alumni Relations Committee
“Fundraising Initiatives”
11:50-12:00 Bluebonnet
Dr. Chandra Subramaniam, Interim Dean, College of Business
University of Texas at Arlington
“Happenings at the College of Business”
12:00-12:50 Bluebonnet

Afternoon Registration
12:50 2nd Floor UC

Breakout Session I
Richard Mark, CPA, JD, UTA Accounting Associate Professor
“Accounting Ethics”
1:00-4:50 Rio Grande

Breakout Session II
Ramesh Murthy, CPA, Senior Manager, Financial Accounting Advisory Services, EY
“New Revenue Recognition Topic”
1:00-1:50 Red River
Daryl Buck, CPA, National Managing Partner of Accounting Advisory Services, Grant Thornton
“Accounting for Leases and other Recent ASUs”
2:00-2:50 Red River
Michael Lawrence, CPA, Senior Manager, KPMG
3:00-3:50 Red River
Britney Harvey, CPA, Senior Manager, KPMG
“Data Analytics”
4:00-4:50 Red River
Gary Tonniges, CPA, President, TriQuest Technologies, Inc.
“Outsourced IT Strategy”
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Breakout Session III

Steve Litke, CPA, Partner, Blaines and Hightower
“Equity Crowdfunding for Texas Entrepreneurs and Small Businesses”
1:00-1:50 Concho

John S. Repsis, CPA, JD, Internal Revenue Service (retired)
Professor in Practice, UTA Department of Accounting
“Tax Update – Individual and Corporate”
2:00-2:50 Concho

Rebecca Ormsby, CPA, Audit Manager, BKD, LLP
3:00-3:50 Concho

Deborah Beams, CPA, Accounting and Auditing Assistant Director, BKD, LLP
“Common Financial Statement Errors for Not-for-Profit Entities”
3:00-3:50 Concho

Brian Mitchell, CPA, International Tax Partner, Whitley Penn
“Tax Treaty Changes – What Does that Mean to the Common Person?”
4:00-4:50 Concho

Breakout Session IV

Eugenio J. Alemán, PhD, Director/Senior Economist, Wells Fargo Securities
“Economic Update”
1:00-1:50 Guadalupe

Felix Lozano, CPA, Audit Partner, Whitley Penn
“Fraud Examination”
2:00-2:50 Guadalupe

Joshua Stone, RAS Group, Whitley Penn
“Credit Card Processing – Fraud, Certification, New Rules”
3:00-3:50 Guadalupe

Charles Miller, JD, Attorney and Principle, Charles D. Miller, PC
Business Law Senior Lecturer, UTA Department of Accounting
“Employment Law – Immigration, Discrimination Law Developments and Title IX”
4:00-4:50 Guadalupe

Networking Happy Hour
5:00-7:00 TBD
**Annual CPE Event Registration Form**

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<tr>
<th>Name:</th>
<th>UTA Graduate?</th>
<th>Yes ☐ Year _______ No ☐</th>
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<tr>
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<td>Registration:</td>
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<td>Buffet Lunch:</td>
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<td>Total:</td>
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Non-alumni registration fee is $100.00

**UTA Graduate: Suggested donation:** $50 ☐ $100 ☐ Other ☐

**FEI Fort Worth Chapter member?** Yes ☐

**TEI member?** Yes ☐

My employer matches my donation: Yes ☐ No ☐

I will attend the after-session happy hour: Yes ☐ No ☐

Method of Payment:
- Check enclosed - $ ________
- Credit Card: M/C ☐ Visa ☐ AMEX ☐ Discover ☐
- Name on Card: __________________________
- Card Number: _____________________________
- Expiration Date: __/____
- CVV No.: __________________________
- I will attend: Morning Session ☐ AND/OR Breakout Session 1 ☐ 2 ☐ 3 ☐ 4 ☐

**Parking Information:**
Free parking is available in the central garage of the College Park Garage to the west of the University Center. Entries are off UTA Boulevard or West 1st Street, between Spaniolo Drive and South Center Street. (South Center Street is southbound one-way.) You can find the locations of the University Center and parking garages at this site:

http://www.uta.edu/maps/

**Send Registration to:**
Department of Accounting
The University of Texas at Arlington
UTA Box 19468
Arlington, TX 76019

**Questions?** Pam Wheaton at 817 272-3088 or pwheaton@uta.edu